

UNITED STATES BANKRUPTCY COURT
Eastern District of Oklahoma

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the debtor Partnership listed below was filed on 4/26/04.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations.

Debtor(s) (name(s) used by the debtor(s) in the last 6 years, including married, maiden, trade, and address):

James L. Marvin, Jr. Revocable Trust and Pamela
Marvin Revocable Trust
dba Marvin's Food Warehouse #2631
600 E. Cherokee
Sallisaw, OK 74955

Case Number:

04-71582

Taxpayer ID Nos.:

73-1080921

Attorney for Debtor (name and address):

Sam G. Bratton II
Doerner, Saunders, Daniel & Anderson
320 South Boston
Suite 500
Tulsa, OK 74103
Telephone Number: (918) 582-1211

Meeting of Creditors:

Date: **May 24, 2004**

Time: **10:30 AM**

Location: **U.S. Post Office & Courthouse, 111 W 4th St. Rm 306, Okmulgee, OK 74447**

Deadlines to File a Proof of Claim:

Proof of claim must be *received* by the bankruptcy clerk's office by the following deadline:

For all creditors (except a governmental unit): **8/22/04**

For a governmental unit:

180 Days From the Order for Relief for this Chapter

Creditors May Not Take Certain Actions:

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Address of the Bankruptcy Clerk's Office:

111 W. 4th Street
P. O. Box 1347
Okmulgee, OK 74447
Telephone Number: 918-758-0126
Internet Address: www.okeb.uscourts.gov

Hours Open: Monday – Friday 8:30 AM – 4:30 PM

For the Court:

Clerk of the Bankruptcy Court:
Therese Buthod

Date: 4/27/04

FILED
Apr. 27, 2004
Therese Buthod, Clerk
U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF OKLA.

EXPLANATIONS

FORM B9F (Alt.) (12/03)

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|---|--|
| Filing of Chapter 11 Bankruptcy Case | A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business. |
| Creditors May Not Take Certain Actions | Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures. |
| Meeting of Creditors | A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. |
| Claims | A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" listed on the front side, or you might not be paid any money on your claim against the debtor in the bankruptcy case. Please see the Court's web site (www.okeb.uscourts.gov) for a Claim form and instructions for filing. |
| Discharge of Debts | Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. |
| Bankruptcy Clerk's Office | Any paper that you file in this bankruptcy case should be filed electronically at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts, at the bankruptcy clerk's office. |
| Legal Advice | The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights. |
| -- Refer to Other Side for Important Deadlines and Notices -- | |
| | |

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|---|--|---|
| UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF OKLAHOMA | | PROOF OF CLAIM |
| Name of Debtor James L. Marvin, Jr. Revocable Trust and Pamela Marvin Revocable Trust | Case Number 04-71582 |  04-71582 THIS SPACE IS FOR COURT USE ONLY |
| NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. §503. | | |
| Name of Creditor (The person or other entity to whom the debtor owes money or property): | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. | |
| Name and Address where notices should be sent: | <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court. | |
| Telephone Number: | THIS SPACE IS FOR COURT USE ONLY | |
| Account or other number by which creditor identifies debtor: | Check here if <input type="checkbox"/> replaces this claim <input type="checkbox"/> amends a previously filed claim, dated: _____ | |
| 1. Basis for Claim <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other _____ | | |
| <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. §1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Last four digits of SS #: _____ Unpaid compensation for services performed from _____ to _____ (date) (date) | | |
| 2. Date debt was incurred: | 3. If court judgment, date obtained: | |
| 4. Total Amount of Claim at Time Case Filed: \$ _____ (unsecured) (secured) (priority) (Total) | | |
| If all or part of your claim is secured or entitled to priority, also complete Item 5 or 7 below. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges. | | |
| 5. Secured Claim. <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral: \$ _____ Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____ | 7. Unsecured Priority Claim. <input type="checkbox"/> Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Wages, salaries, or commissions (up to \$4,925)* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6). <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____). *Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment. | |
| 6. Unsecured Nonpriority Claim \$ _____ <input type="checkbox"/> Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority. | THIS SPACE IS FOR COURT USE ONLY | |
| 8. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. | | THIS SPACE IS FOR COURT USE ONLY |
| 9. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. | | |
| 10. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim. | | |
| Date | Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): | |

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

--- DEFINITIONS ---

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*.)

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Items to be completed in Proof of Claim form (if not already filed in)

Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money *or* property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in the last four digits of your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

Fill in the applicable amounts, including the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

6. Unsecured Nonpriority Claim:

Check the appropriate place if you have an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim". (See DEFINITIONS, above). If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount **not** entitled to priority.

7. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

8. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

9. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

CERTIFICATE OF SERVICE

District/off: 1086-7
 Case: 04-71582

User: sherry
 Form ID: b9f

Page 1 of 2
 Total Served: 55

Date Rcvd: Apr 27, 2004

The following entities were served by first class mail on Apr 29, 2004.

- db James L. Marvin, Jr. Revocable Trust and Pamela Ma, 600 E. Cherokee, Sallisaw, OK 74955
- aty Sam G. Bratton, II, Doerner, Saunders, Daniel & Anderson, 320 South Boston, Suite 500, Tulsa, OK 74103
- ust Katherine Vance, Office of the Assistant U.S. Trustee, 224 S Boulder Ste 225, Tulsa, OK 74103
- 913334 A.O.G., P.O. Box 17003, Fort Smith, AR 72917-7003
- 913335 Airworks, P.O. Box 1760, Springdale, AR 72765-1760
- 913336 All-Bright Express Signs, P.O. Box 10026, Fort Smith, AR 72917
- 913337 Arkansas Glass & Mirror, 1201 Garrison Ave., Fort Smith, AR 72901
- 913338 BankCorp South, Fort Smith, AR 72901
- 913339 Blue Bell, P.O. Box 973601, Dallas, TX 75397-3601
- 913340 Blue Bunny, P.O. Box 1310, Le Mars, IA 51031
- 913341 Blue Rhino, P.O. Box 281956, Atlanta, GA 30384-1956
- 913342 Bridgeford Marketing Co., c/o Jeremy Bollinger, 2036 Collection Center, Chicago, IL 60693
- 913343 Coca Cola, P.O. Box 6607, Fort Smith, AR 72906
- 913344 Complete Computer Services, Attn: Rod St. Clair, 2413 East 28th Street, Joplin, MO 64804
- 913345 ConAgra Foods, Attn: Kim, 1901 W. Iola, Broken Arrow, OK 74012
- 913346 Cordova, 1964 Memphis Depot Parkway, Building # 550, Memphis, TN 38114
- 913347 Eagle Floor Shine, Attn: Connie, P.O. Box 567, Farmington, AR 72730
- 913348 Earthgrains Baking Co's Inc., Attn: Mindy Eilers, Sara Lee Bakery Group, 111 Corporate Office Drive, Earth City, MO 63045
- 913349 Express Meat Company, 14343 N. Kelley Ave., Oklahoma City, OK 73114
- 913350 First & Main, Inc., Slot 303130, P.O. Box 66973, Chicago, IL 60666-0973
- 913351 FitzHugh Communications, P.O. Box 1484, Fayetteville, AR 72702
- 913352 Franklin Enterprises, Best Chemicals, P.O. Box 1517, Van Buren, AR 72957
- 913353 GEO Signs, P.O. Box 250, Muldrow, OK 74948
- 913354 Glidewell Dist., P.O. Box 180937, Fort Smith, AR 72918-0937
- 913355 GuardTronics, P.O. Box 287, Fort Smith, AR 72902-0287
- 913356 Hallmark Marketing Corp., P.O. Box 419535, Kansas City, MO 64141-6535
- 913357 Heartland Snacks, 4050 Pennsylvania Suite 400, Kansas City, MO 64111
- 913358 Hiland Dairy, 301 East 15th Street, Fayetteville, AR 72701
- 913359 Hobart Corporation, P.O. Box 1517, Van Buren, AR 72957-1517
- 913360 JOSHEN, P.O. Box 71-4329, Columbus, OH 43271-4327
- 913361 KASCO, P.O. Box 96268, Chicago, IL 60693-6268
- 913362 Lance, c/o Sandria Hickman, P.O. Box 473517, Charlotte, NC 28247-3517
- 913363 Martinous Produce, Attn: Larry Collins, P.O. Box 568, Pittsburg, KS 66762
- 913364 Marvin's Employee Trust, Attn: Barbara Hill, P.O. Box 7, Fort Smith, AR 72901
- 913365 Master Lighting, P.O. Box 2292, Fort Smith, AR 72902
- 913366 Matlock Electric, P.O. Box 6340, Fort Smith, AR 72906-6340
- 913367 McGladrey Contract Business Services, 2648 Easton Street NE, Canton, OH 44721
- 913368 Merchants Bakery Supply, 3113 C Gardenbrook, Dallas, TX 75234-2036
- 913369 Netherland Bulb Company, Inc., 13 Mcfadden Road, Easton, PA 18045
- 913370 Oklahoma Tax Commission, 2501 Lincoln Blvd., Oklahoma City, OK 73194
- 913371 Pepsi, c/o Bank of America Lock Box #841918, 1401 Elm Street, 5th Floor, Dallas, TX 75202
- 913372 Property Insurors, 1000 W. Wilshire, Suite 428, Oklahoma City, OK 73116
- 913373 RGIS, Attn: Scott, P.O. Box 77631, Detroit, MI 48227
- 913374 Roland Band Boosters Club, P.O. Box 1237, Roland, OK 74954
- 913375 Rug Doctor, P.O. box 200985, Dallas, TX 75320
- 913376 Sara Lee Coffee & Tea (Cain's), P.O. Box 730861, Dallas, TX 75373-0861
- 913377 Schwan's Consumer Brands, 115 West College Drive, Marshall, MN 56258
- 913378 Sequoyah County Times, 211 N. Oak, Sallisaw, OK 74955
- 913379 Sheila Conaday, 1207 S. Oklahoma, Okmulgee, OK 74447
- 913380 Solaray Sunglasses, 710 South Adams, Sapulpa, OK 74066
- 913381 State Business, Attn: Milinda, P.O. Box 6441, Fort Smith, AR 72906
- 913382 The News Group, Attn: Account Receivable, P.O. Box 7307, San Antonio, TX 78207
- 913383 Tom's Food, P.O. Box 116701, Atlanta, GA 30368
- 913384 Waxworks/Videoworks, 325 East 3rd Street, Owensboro, KY 42303
- 913385 Westark Plumbing, 1418 E. Hwy 45, Fort Smith, AR 72916

The following entities were served by electronic transmission.

NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

District/off: 1086-7
Case: 04-71582

User: sherry
Form ID: b9f

Page 2 of 2
Total Served: 55

Date Rcvd: Apr 27, 2004

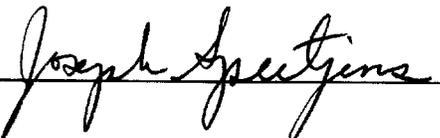
***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 29, 2004

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.