

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF OKLAHOMA**

IN RE:

Case No.
Chapter 11

Debtor(s).

**CHAPTER 11 FINAL ACCOUNTING/REPORT AND
APPLICATION FOR FINAL DECREE IN A CONFIRMED CHAPTER 11 CASE**

Comes now the Debtor, by and through its undersigned attorney, and pursuant to the provisions of 11 U.S.C. §1106(a)(7) as ordered by this Court submit that the estate herein is fully administered and substantially consummated as follows:

1. That all claims or interests have been surrendered or released in accordance with the provisions of the plan except as shown in Schedule A attached hereto;
2. That substantially all of the property of the debtor has been transferred according to the provisions of the plan as shown in Schedule B attached hereto;
3. That the debtor or the debtor's successor has assumed the business or substantially all of the property dealt with by the plan as applicable;
4. That distribution has been commenced under the plan and that payments to creditors and other interested parties have been completed as shown in Schedule C attached hereto; and
5. That there are no facts necessary to enable the Court to pass on the provisions of the final decree other than as presented in Schedule D attached hereto.

WHEREFORE, the debtor herein prays for the entry of the Final Decree pursuant to Rule, 3022, Fed. R. Bankr. P. Finding that the estate has been fully administered and that the plan has been substantially consummated and, therefore, an order of the Court granting:

- a. discharge of the debtor, if applicable
- b. any specific injunction or other equitable provisions as set forth in Schedule D, and
- c. the closing of the case.

Dated: _____

Attorney Name & Bar No.

Address

Phone and Fax Number

SCHEDULE A

Names and addresses of the holders of Claims or interests that have not been surrendered or released in accordance with the provisions of the plan:

<u>NAME</u>	<u>ADDRESS</u>	<u>NATURE AND VALUE OF CLAIM OR INTEREST</u>
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SCHEDULE B

The following property of the debtor has been/will be transferred according to the provisions of the plan:

<u>NATURE</u>	<u>VALUE</u>	<u>TRANSFERRED TO AND DATE OF TRANSFER</u>
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SCHEDULE C

Information required to close case:

The Percentage dividend reported is that which is to be paid to the general class of unsecured creditors under the confirmed plan. If the plan contemplates no payment to unsecured creditors, enter a "0" in dividend space. _____% Dividend to be paid.

1. _____ Trustee/U.S. Trustee Compensation
2. _____ Fee for Attorney for Trustee
3. _____ Other Professional Fees (_____)
- _____ Fee for Attorney for Debtor
- _____ Fee for Accountant (_____)
- _____ Fee for Auctioneer (_____)
- _____ Fee for (_____)
- _____ Fee for (_____)
- _____ Fee for (_____)
4. _____ Total of all expenses for all professionals
- _____ TOTAL OF LINES 1 through 4
5. _____ Total of Secured Claims Allowed
6. _____ Total of Priority Claims Allowed
7. _____ Total of Unsecured Claims Allowed

Items 5 through 7 should reflect the total amount allowed to each class of creditor, regardless of whether or not that particular class will be paid in full.

SCHEDULE D

Include here additional facts, if any, which are necessary to enable the Court to pass on any specific information or other equitable provisions requested in the final decree. If there are non, so indicate.